

## Kony Fabric

# Kony Fabric QuickStart Guide Series

# Getting Started with Kony Fabric

Release V8

## **Revision History**

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## 1. Overview

Kony Fabric provides enterprise security and complex system integration services and allows developers to focus on building app experiences. This is accomplished by providing a powerful set of services to handle identity, integration, objects, orchestration, data sync, and engagement services. When these services are configured within Kony Fabric, they can easily be incorporated into a mobile application using any third-party app development tool using our SDKs or direct REST API interface.

Kony Fabric has multiple features that can be used - Identity, Integration, Objects, Orchestration, Sync , and Engagement. These features can be accessed via a common, centralized console.

For successful authentication with users, and to access centralized features of Kony Fabric, Kony recommends that you install the following Kony Fabric features for on-premises:

- Kony Fabric Identity and Console
- Kony Fabric Server
- Kony Fabric Engagement Services
- Kony Fabric Sync

The following are the five major services offered by Kony Fabric:

- Identity: Authenticate and authorize your app users including Salesforce, Active Directory, SAP, or other third-party identity providers that support Security Assertion Markup Language (SAML.)
- Integration: Securely connect your app to any back-end data using a variety of connectors for standard services such as REST, SOAP, and JSON end points and for enterprise connectors such as Salesforce and SAP. You can also build custom connectors using Java code to handle any atypical integration requirement.
- Orchestration: Optimize app performance or create new services by building server-side composite services and workflows including the ability to execute custom business logic.

- Sync: Enable apps to work offline by keeping a copy of relational data structures on the device. Securely synchronize changes between end-user devices and enterprise databases or web service-enabled systems.
- Engagement Services: Engage with your users over cross-platform push notifications, SMS, and email. This service includes the ability to track the effectiveness of messaging campaigns. You can also collect user information and behavior analytics to enable you to better target messaging based on user segmentation rules and location defined by geo-boundaries or iBeacons.

This Quick Start guide helps you through creating a basic set of back-end services for authenticating a user and then accessing a simple integration and orchestration service.

*Note:* cURL - a command line tool for getting or sending files using URL syntax. This guide uses the cURL command to represent a mobile device making HTTPS API calls to a Kony Fabric environment. cURL is typically pre-installed on Linux and Mac systems. For Windows, go to <a href="http://curl.haxx.se/download.html">http://curl.haxx.se/download.html</a>, download cURL, and the SSL libraries required to connect to HTTPS URLs.

For cURL commands and documentation, refer to http://curl.haxx.se/docs/

2. Accessing Kony Fabric Console

## 2. Accessing Kony Fabric Console

Before you use various Kony Fabric services, you must create a superuser.

To accessing Kony Fabric, follow these steps:

- 1. How to Get Started with Kony Fabric Console
- 2. How to Log In to Kony Fabric Console

## 2.1 How to Get Started With Kony Fabric Console

After installation, you need to configure identity services and create your administrator account. Based on your Kony Fabric installation, you will see the a list of URLs in the **Install Complete** window, shown below:

Kony Fabric 8.0.0.26_DEV	-		×
kony: 🋠 Fabric	Congratulations! Kony Fabric has been successfully installed to:		
<ul> <li>Introduction</li> <li>Licence Agreement</li> <li>Install Components</li> <li>Install Folder</li> <li>Application Server</li> <li>Server Details</li> <li>Component as a Service</li> <li>Database Details</li> <li>Administrator Account Details</li> <li>Summary</li> <li>Install Complete</li> </ul>	Console URL: http:///mfconsole dentity Services URL: h", """"""""""""""""""""""""""""""""""		
InstallAnywhere Cancel Help	Previous	Don	ie

To launch Kony Fabric console, follow these steps:

1. From the **Install Complete** window, copy the URL from **Kony Fabric Console URL**, and then go the URL in your web browser.

*Note:* To remember the URL of this portal, bookmark the URL by adding it to your favorites.

The **Welcome to Kony Fabric setup** page appears only if you have not already configured your identity services.

kony.አ	Kony Fab	oric		1-888-323-9630 🗸	Contact Us
	Configure t	Welcome The Identity Service	to Kony Fabric setup e and Create your Adminis	) trator Account	
	Iden ht Adr First bv	tity Service URL * tps://mbaastest11.konyla nin Details Name * t	bs.net:9443/authService Last Name *		
	Ema bv	l∙ tuser@kony.com			
	Ente	r password *	Re-enter password *		
			Setup		

*Note:* Fields marked with an asterisk are mandatory.

- 2. In Kony Identity Service URL text box, enter Kony Identity Service URL from the Install Complete page.
- 3. Under the Kony Fabric Console Admin Details, enter the following details:
  - First Name: Enter the first name of the user.
  - Last Name: Enter the last name of the user.
  - Email: Enter the email address of the user. It can include alphanumeric and special characters that follow standard email address form.
  - Enter password: Enter the password for the user. This is a string of characters that allows access to a system. It can be a combination of alphanumeric and special characters.
  - **Re-enter password**: Retype the password to ensure the user's identity.
- 4. Click Setup.

Once the details are validated for one-time configuration, the system will:

- Associate your credentials with Kony Fabric identity services and authorization services.
- Display the Sign in to your Kony Account page.

## 2.2 How to Log In to Kony Fabric Console

If you have configured identity services and created your administrator account (Kony Fabric superuser account), you can log in to the Kony Fabric console. A superuser will have owner permissions by default.

1. Go to Kony Fabric Console URL that you bookmarked in the previous section. The Sign in to Kony Fabric page appears.

kony 🏀   Kony	Fabric		1-888-323-9630 ¥	Contact Us
	Si	gn in to Kony Fabric		
	Email	Email		
	Password	Password		
	Source	Kony User Store 🔹		
		Sign in		

2. Provide your Kony administrator account log-in credentials that you have created, and click **Sign in**.

After validating your credentials, you are directed to your Kony Fabric account. By default, the **Apps** page appears.

Applications	API Managemer	nt	
Custom Apps	ADD NEW	IMPORT	

From this page, you can navigate to consoles (app services, sync services, engagement services), applications, environments, and settings.

## 3. Environments

You need to create an environment to publish your apps. Environments can include at least one server or a combination of all such as Kony Fabric Server, Kony Fabric Engagement Services, Kony Fabric Sync, and Kony Fabric Management.

*Important:* As a user, you must be an admin or owner to access the Environments page and perform different tasks based on the role.

Ensure that your environments include all required servers that are part of an app.

For example, if your environment contains only Kony Fabric Sync, and you try to publish an app with Kony Fabric Engagement Services, the system throws an error.

## 3.1 How to Add an Environment

You can add as many environments with different combinations of servers.

#### To add an environment, follow these steps:

1. In your Kony Fabric account, click Environments. The Environments page appears.



2. Click the Add a New Environment button.

3. Environments

3. In the Add a New Environment, enter an environment name.

Add a New Environment				
Environment Name *				
Allow Manual Publish Only				
Server Engagement Sync	Management			
E.g. http://11.12.113.214:8080				
✓ Advanced ⑦				
Feature Username	Feature Password			
Use default username	Use default password			
	CANCEL TEST CONNECTION SAVE			

4. Select the Allow Manual Publish Only check box to confirm this environment to be a manual publish environment. By default, the Allow Manual Publish Only check box is cleared.

*Important:* If you create an environment by selecting the Allow Manual Publish Only check box, in the Publish tab, the Manual Publish icon appears for the environment. The Manual Publish icon denotes that the environment is configured for manual publish. For more details about how to use manual publish, refer to the Publish the App section.

#### 3. Environments

- 5. In the Server tab, provide the following details:
  - URL: Enter the URL for your Kony Fabric Server.
  - Under Advanced, do the following:
    - **Feature Username**: By default, this field shows the default username of Kony Fabric Server. You can modify if required.

*Note:* You need to modify the username and password only if these credentials are changed via the Kony Fabric Server console.

- **Feature Password**: By default, this field shows the default password of Kony Fabric Server. You can modify if required.
- 6. To configure Kony Fabric Engagement Services or Kony Fabric Sync or Kony Fabric Management, click the respective tabs and enter details.
- 7. Once you enter details, click **Test Connection**. If the server details are correct, the system displays a check mark next to a service, shown below:

Add a New Environment	×
Environment Name *	
Server1	
Allow Manual Publish Only	
Server Engagement Sync Management	
URL	
> Advanced ②	
CANCEL TEST CONNECTION SAVE	

8. Click **Save** to apply the environment capabilities. The environment is created in the **Environments** page.

#### 4. Creating Your Kony Fabric App

## 4. Creating Your Kony Fabric App

Adding a Kony Fabric app to your account creates a container or a logical wrapper around all the services you want to provide for your mobile app. Once your services are published, you will receive an App Key App Secret, and Service URL, which are used within your client app development tool to securely connect to your back-end Kony Fabric services. The App key, App secret, and Service URL are initialized through SDKs.

To create your Kony Fabric app, follow these steps:

- 1. Go to the Kony Fabric Console URL that you bookmarked in the <u>How to Access Kony Fabric</u> Console section.
- 2. In the Sign in to Kony Fabric page that appears, provide your Kony administrator account log-in credentials that you have created, and click **Sign in**.

*Note:* For more details about how to get started and log in to console, refer to <u>How to</u> <u>Access Kony Fabric Console</u>.

After validating your credentials, you are directed to your Kony Fabric account. By default, the Apps page appears.

3. Click **Apps** menu from the left pane.

4. Click ADD NEW.

Applications	API Management	I	
Custom Apps	ADD NEW	IMPORT	

5. Rename the app and change your app icon, if required.

App 95	<u> </u>		
Configure Services	Manage Client App Assets	Publish	
Identity 🕅 I	ntegration 🌮 Orchestration	🗇 Objects 🛛 🔿 S	Synchronization 🙎 Engagement
			No Identity Services Configured
Ide	ntity services allow your app to easily au	thenticate end-users from diffe	fferent types of identity providers. Create a new identity service for your app or reuse one from another app in your account.
			CONFIGURE NEW USE EXISTING

## 5. Creating an Identity Service

The Identity Service allows you to add a simple authentication and authorization method to your mobile app. This service can integrate with various back-end identity providers (IDP) such as Salesforce, SAP, Active Directory (direct or by Active Directory Federation Services (AD FS)) or any SAML 2.0 enabled end-point. After successfully authenticating, the back-end IDP returns a security token that is held by Kony Fabric. This token can be used in subsequent calls to integration or orchestration services automatically. This helps remove the burden of single sign-on token management within the client app.

For this Quick Start guide, we will use the built-in Kony User Repository provided by Kony Fabric as our identity provider. For more information on integrating with other back-end IDPs, please refer to our tutorial for integrating a sample CRM app with Salesforce.

## 5.1 Configuring the Service

To configure an Identity service, follow these steps:

1. Under Configure Services > Identity tab click USE EXISTING.

App 95				
Configure Services	Manage Client App Assets	Publish		
🥥 Identity 🖾 I	ntegration 🌮 Orchestration	🗇 Objects 🛛 🕤 Sy	ynchronization 👷	Engagement
			No Identity Service	es Configured
Ide	ntity services allow your app to easily au	thenticate end-users from diffe	erent types of identity prov	iders. Create a new identity service for your app or reuse one from another app in your account.
			CONFIGURE NEW	USE EXISTING

 In the Existing services page, over your cursor over the Kony User Repository and click Select. The user store is added to your app.

Existing services				×
			Search	Q
NAME	URL	ТҮРЕ	MODIFIED	Select
Kony User Repository	<u>, //100002624il.iil.ii</u>	User Store	20 Aug'14 09:21 UTC	<b>M</b>

The identity service for the Kony User Repository is now available for use.

3. Click the settings icon and then click Edit.

Configure Services	Manage Client App Assets	Publish			
Identity 🖾 I	ntegration $>>$ Orchestration	🗇 Objects 🛛 宁 Syr	nchronization	👷 Engagement	
Identity Service 🗡	CONFIGURE NEW USE EX	ISTING		S	earch
NAME	URL	TYPE	SSO	MODIFIED	
Kony User Repository	https://100002634.auth.konycloud	. User Store	Disabled	20 Aug'14 09:21 UTC	Edit Enable SSO

4. Click ADD NEW USER. The Add New User window appears.

5. Provide the required details, and then click Add User.

Add New User		×
Email/Username*	Please enter a valid email	]
First Name*		
Last Name*		
Phone		
Password*		
Re-Enter Password*		
	CANCEL ADD USER	

## 6. Creating an Integration Service

Now that we can authenticate our users, we need an easy way to retrieve data from an existing backend system. In many cases, the back-end system does not return the data in the exact format we want, and/or it returns more data than our app needs.

The Kony Fabric Integration Services can consume data from any back- end system. You can use our standard technology connectors for REST, JSON, or SOAP web services. You can also use our enterprise business connectors that make it easy to connect to enterprise back-end systems like Salesforce or SAP, and browse for the data objects and services you want to expose to your app.

For this example, we will use a publicly available SOAP web service for getting weather information. To get the current weather and the weather forecast for a ZIP code, we will have to call two separate services.

To call the weather services, follow these steps:

6. Creating an Integration Service

1. Under the **Configure Services** tab, Click the **Integration** tab.

#### 2. Click CONFIGURE NEW.

Configure Serv	ices	M	anage	Client App Assets	Publish	I						
厕 Identity	<u>کی</u> ا	ntegra	tion	Orchestration	D Objects	宁 Syr	nchron	ization	🙎 Engage	ement		
+ C <>	Ś	Ē	Q (	Service Definition								
🛈 🍥 NewServic	te (1.0)			Name*				Service Tvp	e		Version	
				NewService				SOAP		-	Versio	n 1.0 👻
				Base URL*								
				Enter base URL								
				Choose WSDL Specifica Specify WSDL URL	tion* © Upload WSDL	File						
				Client Authentication*			•					
				> Advanced								
				Web Service Authenti	cation							
				None Basic	NTLM							
				Description								
				·					CANCEL	S/	AVE	ADD OPERATION

- 3. Name your new service Weather and choose SOAP as the Endpoint Type.
- 4. Then enter the following URLs to complete the service definition:
  - In the Base URL box, type: http://wsf.cdyne.com/WeatherWS/Weather.asmx
  - In the WSDL URL box, type: http://wsf.cdyne.com/WeatherWS/Weather.asmx?wsdl
- 5. In the Choose WSDL URL, select the option to specify the WSDL URL or upload the WSDL

file.

- If you click **Specify WSDL URL**, the system displays URL text box. Enter the WSDL URL.
- If you click Upload WSDL File, the system allows you to upload the WSDL file. Click the Upload WSDL File button to navigate to the WSDL file from your local system, and then click Open. The system uploads your WSDL file.
- 6. In the **Client Authentication** field, select an identity provider from the drop-down list. This dropdown list shows identity providers only if you have created identity providers for OAuth 2.0 in the Identity page.
- 7. Under the Web Service Authentication, select one of the following modes:
  - a. None: Select this option if you do not want to provide any authentication for the service.
  - b. **Basic**: Provide User ID and Password if the external Web service requires form or basic authentication.
  - c. NTLM: Your service follows the NT LAN Manager authentication process. You are required to provide the User ID, Password, NTLM Host, and NTLM Domain.
  - d. To enable the proxy, select the **Use proxy from settings** check box. By default, the check box is cleared.
- Click SAVE to retrieve the WSDL. Each of the available operations are listed in a drop-down box. Select the *GetCityForecastByZip* and *GetCityWeatherByZip*. Click Add Operation. This will create two operations under your Weather service that maps to the SOAP web service methods.

9. To test and edit the GetCityWeatherByZip, click the settings icon and choose Edit.

GetWeatherInformation	\$
GetCityForecastByZIP	🕑 Edit
, ,	Clone Edit Operation
	> Sample code
	🛍 Delete

10. The operation details window opens. A sample web service request is provided showing a placeholder for any input parameters. For the GetCityWeatherByZip, the ZIP is the only input parameter displayed as <ns1:ZIP>?XXX?</ns1:ZIP> in the sample request. At this point, we could hard code a value, but since we want our app to provide the zip code, we need to provide an input variable name: <ns1:ZIP>\$zip</ns1:ZIP>. We then need to define that variable under the input tab including a test value of *10036*.

Operation Name	Operation Security Level 🚱	Request Response Result
GetWeatherInformation12	Authenticated App User 👻	cspap:Envelope.vmlps:spap="http://www.w3.prg/2003/05/spap-envelope"
Operation Path		xmlns:weat="http://ws.cdyne.com/WeatherW5/">
http://wsf.cdyne.com/WeatherWS/Wea http://ws.cdyne.com/WeatherW	/S/GetWeatherInformation	<soop.neauen></soop.neauen> <soop.body></soop.body>
Input Output Advanced		
	+ 🖮	
ID Test value Default value	Scope Datatype Encode	
No Records Found		•
	Default value will be used if Test value is empty.	
		i.
	Cancel Test Save Operation	

11. You can then test the service and see the SOAP web service response.



12. On the Output tab, enter the following parameters and path.

city //City

state //State

temp //Temperature

pera	tion Name				Operation 5	ecurity Level	0	
GetC	DityWeather®	2P	Authenticated App User 1+					
Opera	tion Path*							
http	://wsf.cdyn	e.com/WeatherW5/Weathe	r.asmx?wsdl					
Inp	ut Out	put Advanced						
								+ 1
	ID	Path	Scope	Data Type	Collection ID	Record ID	Format	Format Value
•	city	//City	response	string			None	
•	state	/State	response	string			None	
0	temp	ITemperature	response	string			None	
					De	fault value will	be used if Te	st value is en
							Cancel	544
							Cancel	Save

13. Click the Test button again and the result will be displayed as XML.

Request	Response	Result	Test
<testda <city <stab <temp <th>ta» »New York«/ci e»NY«/state» »63«/temp» ata»</th><td>ty»</td><td></td></temp </stab </city </testda 	ta» »New York«/ci e»NY«/state» »63«/temp» ata»	ty»	

The result will be converted to a JSON before being sent to the device.

*Note:* This is a simple example, but it shows the power and flexibility the Kony Fabric Integration Service provides to retrieve data and process it before returning an optimized JSON string to the device. You can also configure additional processing under the advanced tab including deploying custom code that executes before and after the service invocation.

14. Edit the *GetCityForecastByZip* in the same way. This service returns a repeating data structure for each day providing that day's weather forecast. This requires the use of the collection ID under the output tab to create a repeating set of JSON objects. After creating the **ZIP** input parameter the same way as the previous service, enter the following output parameters:

ID	xPath	CollectionID
ForecastList	//ForecastResult/Forecast	
date	Forecast/Date	ForecastList
desc	Forecast/Description	ForecastList
low	Forecast/Temperatures/MorningLow	ForecastList

ID	xPath	CollectionID
high	Forecast/Temperatures/DaytimeHigh	ForecastList
daypct	Forecast/ProbabilityOfPrecipiation/Daytime	ForecastList
nightpct	Forecast/ProbabilityOfPrecipiation/Nighttime	ForecastList

Test your service and you will see the resulting XML showing the repeating collections of forecasts.

Operation Name GetCityForecastBy2DP Operation Path* http://wsf.odyne.com/Weather/WS/Weather.asmo?wsdl Input Output Advanced	Operation Security Level 😡	Request Response Result Test Test <p< th=""></p<>
ID     Path     Scope     Data Ty       ForecastLi     //forecastResult     response     string       date     forecastDate     response     string       desc     forecastDescription     response     string       m     x     x     x     x	pe Collection Record ID Format Value Protectatiz None Forecastiz None Forecastiz None Default value will be used if Test value is Cancel	crecords       -dote-21100:00:00:00:/dotes         -       - </td

## 7. Creating an Orchestration Service

The following types of Orchestration Services are supported by Kony Fabric:

- Composite Services include:
  - **Concurrent Service**: All specified integration services are called in parallel.
  - **Sequential Service**: The output of one service can be used as the input of a subsequent service. Each integration service in the chain will be executed sequentially.
- Looping Service: Allows you to call the same service in a loop using the same input values until you reach a break condition or you can send in a delimited set of input values and the service will loop through the inputs until it reaches the end.

For this example, we want to return the current weather and the forecast in one service call. Therefore, we want to create a concurrent composite Orchestration Service using our *GetCityWeatherByZip* and our *GetCityForecastByZip*. This allows our app to call one Orchestration Service using the ZIP Code and getting back all the data we need.

To execute an Orchestration Service, follow these steps:

- 1. On the Orchestration tab, click CONFIGURE NEW.
- 2. Enter a name for the service as GetCityWeatherAndForecastByZip and click SAVE.
- 3. Click Operation List tab, and click ADD OPERATION. t

4. Enter the *GetCityWeatherByZip* and the *GetCityForecastByZip* operations.

Configure Services Manage	Client App Assets Publish			
ldentity 🕅 Integration	Orchestration	🕞 Synchronization 👷 Engagement		
+ 0 0 0 0 0	Service Definition Operations List	NewOperation * 36		
<ul> <li>Services</li> <li>NewService1111 (1.0)</li> </ul>	Name*	· ,	Operation Security Level 📀	Operation Type 🧿
- NewOperation	NewOperation		Authenticated App User 🗸	Composite 🗸
	> Advanced Operation Mapping			
	Search Service Q	Service Execution Mode 👔 Concurrent 👻		
	(8) clone Version 1.0	clone/1.0/ConversionRate		×
	🕑 ConversionRate 🕂			
	🖻 clone 🕂			

- 5. From the **Operation Type** drop-down list, click **Composite**.
- 6. In the pane that lists integration services and orchestration services, select an integration service or orchestration service, and expand the service. Then drag an operation to the panel under **Service Execution Mode**.
- 7. Service Execution Mode drop-down list, click Concurrent.
- 8. Click SAVE OPERATION.

## 8. Creating an Object Service

Click here for more details.

## 9. Synchronization

Kony Synchronization is a comprehensive data synchronization platform that enables developers to add synchronization capabilities to mobile applications. Fundamental to Sync Framework is the ability to support offline and collaboration of data between devices and the backend systems.

To enable synchronization capability for an app, you need to define a Sync Configuration file.

## 9.1 Sync Configuration file

A Sync Configuration captures details of the data synchronization characteristics of an application. These details are captured in a file typically referred to SyncConfig.xml (the name really does not matter) adhering to the SyncConfig.xsd schema. A SyncConfig.xml represents the below structure.



The two most important elements of this schema are:

- Sync Scope
- Sync Object

## 9.1.1 Sync Scope

A Sync Scope groups together the Sync Objects that share common synchronization characteristics like Sync Strategy, Datasource and so on.

A Sync Configuration can have multiple Sync Scopes. It is not possible to define relationships between Sync Objects belonging to different Sync Scopes.

### 9.1.2 Sync Object

Conceptually, you can consider a Sync Object as a business object that has some public attributes and some methods. The public attributes correspond to the fields visible to client devices, and they are used for synchronization. The methods correspond to the CRUD operations that map to the backend services exposed for the object. The parameter values methods /operations based on both public attribute values.

A Sync Object is meta-data:

- Defining the business object model of an application.
- Defining the way data is exchanged between mobile devices and backend.

#### A Sync Object is data:

Sync Object data is a business object instance exchanged between client and server.

## 9.2 Adding a New Synchronization Scope

*Note:* The following section explains setting up a Sync scope for Salesforce account.

To add a new Synchronization scope, follow these steps:

- 1. From the **Synchronization** page, click **CONFIGURE NEW**.
- 2. Under Sync Scope Definition, provide the following details:

Configure Serv	ices	Manage	Client App Assets	Publis	h					
Midentity	(3.1) Ir	ntegration	Orchestration	D Objects	€r sj	ynchronization	T	Engagement		
Synchronizat	ion Ser	vices / test	121212							
- Sync Scop	e Defin	ition								
Name					Namespace					
test121212					test111					
Sync Strategy	2				Change Tr	acking Policy 👔				
OTA Sync (	Persis	tent Sync			Provided by data source					
Conflict Resolut	tion Polic	у 🕐			Change Tr	acking Columns	2			
Client Wins	O Serv	ver Wins 🔘 C	ustom		<ul> <li>Last Update Timestamp</li> <li>Soft Delete Flag</li> </ul>					
Data Source Ty	pe 🍞									
Integration/	/Orchesti	ation Services	O Database O Object	Services						
Select the se	ervice 🭞									
NewServ	vice1111			•						
Scope M	ethod N	lappings								
+ Sync Obje	cts									
								CANCEL	SAVE	

- a. Provide a name for the new Sync scope. (For example, FSSync)
- b. Specify a **Namespace** for the Sync scope. The Namespace should follow a prescribed format such as *com.kony*.
- c. Select the required service from the Integration Service list.

d. Select a Sync Strategy. The available options are OTA Sync and Persistent Sync.

*Note:* To understand which strategy to use for your sync scope, refer section Appendix - Sync Strategy.

- e. Select a Change Tracking Policy (CTP) if you want to track the changes happening in the server database. Select Provided by data source, if you have a provision to track changes in the data source. For database this would be like a timestamp column which updates for any changes made to the row. Set CTP as Kony Sync Server, if you want SyncServer to track the changes. This option will be available only if you had selected Persistent Sync as Sync Strategy.
- f. In case of conflicts between the data at the client and server end, specify any of the following under **Conflict Resolution Policy**:
  - Client Wins: The changes on the client side take precedent over the changes on the server side.
  - Server Wins: The changes on the server side take precedent over the changes on the client side.
  - Custom: Enables you to upload an Interceptor class, which comprises the logic or policy for conflict resolution.
- g. In the Change Tracking Columns:
  - i. Select the Last Updated Timestamp check box when you have column that represents the latest edited values.
  - ii. Select the **Soft Delete Flag** check box when the database has the column that represents soft deletes. Soft delete field in a record represents that a particular record is deleted by changing the status to deleted. This record will exist in the

#### 9. Synchronization

database. Thus by selecting this field Kony Sync server does not sync records whose status is set as deleted.

- h. Under Data Source Type, select one of the following:
  - Integration/Orchestration Services: If you select a service that does not have an identity service, set the scope method mappings for the Sync Scope. If you select a service that has an Identity service, specify the user ID and password.

To use an Integration service or Orchestration service as the data source, follow these steps:

Click in the Select the service field. A drop-down menu appears. Select the service from the menu.

• **Database**: Use this option if you want the Synchronization service to connect directly with the data source without going through an Integration service. This option is typically used for a persistent sync strategy.

To use a database as the data source, specify the following connection details of the backend database:

- Database Type
- Database Connection URL
- User ID
- Password

Click Test Connection to verify the connection to the database.

• Object Services: This is a Sync scope mapped to an object service. An object service has all the information to auto-generate the Sync scope, including objects, relationships, change tracking, and lifecycle methods. You need only provide the scope specific data, such as sync strategy and filters; the rest of the Sync scope is

#### 9. Synchronization

inferred. If the object service changes, the scope is refactored to incorporate those changes.

Note that a persistent sync strategy is not supported for a Sync scope that uses an object service as the data source type.

To use an object service as the data source:

- Click in the Select the service field. A drop-down menu appears. Select the object service from the menu.
- 3. Expand Sync Objects.
- 4. Under Sync Objects, provide the following details:
  - a. On the left pane, provide a name for your Sync object, and then click the **Plus** button.
  - b. On the **Definition** tab of the new Sync object, select an operation from the **Select Operation** list, and click **Generate attributes**.

*Note:* The list of operations available for a new Sync object depends on the Integration Service selected in the Sync Scope.

FSSync								
+ Sync Scope Definition								
- Sync Objects								
+	Definition Chang	ge Tracking Re	ationship	Filters	Lifecycle	Methods		
	Select Operation							
test	None	Generate at	tributes					
								+
	Name	ls Key	Туре		Is Nullable	Max Length	Auto Generated	
	New Attr	false 👻	string	•	true 👻		false 💌	۵
	New Attr	false 👻	string	•	true 👻		false 👻	Û
							Can	cel Save

- 5. On the Change Tracking tab, do the following:
  - a. From the **TimeStamp Attribute for Change Tracking** list, select an attribute that denotes a particular record is modified.
  - b. From the **Attribute for Identifying a soft deleted** list, select an attribute that denotes a soft delete.

*Note:* You need to select **TimeStamp Attribute for Change Tracking**, only if you have selected **Last Update Timestamp** check box under the **Change Tracking Columns** respectively.

*Note:* You need to select **Attribute for Identifying a soft delete** only if you have selected **Soft Delete Flag** check box under the **Change Tracking Columns**.

+ Sync Scope Definition			
— Sync Objects			
+	Definition Change Tracking Relationship Filters	Lifecycle Methods	
Account	Object Update Tracking(Required) TimeStamp Attribute for Change Tracking	Object Soft Delete Logic(Required) Attribute for identifying a soft delete	
	LastModifiedDate -	CreatedDate 🗸	
	Time Format of Update Tracking	Attribute value that indicats this object SHOULD be	
	YYYY-MM-DD HH:MM:SS		
Initial Timestamp OR Attribut		OR Attribute value that indicates this object SHOULD NOT be considered as deleted	
		Cancel Sa	

For non Boolean attributes, enter additional values that will be considered for soft deleting. For example, from the list if you select **BillingCity**, the system displays the following fields.

- Attribute value that indicates this object SHOULD be considered as deleted: if this value matches with the main attribute, the system deletes this attribute.
- OR Attribute value that indicates this object SHOULD NOT be considered as deleted: if this value matches with the main attribute, the system does not delete

this attribute.

Object Soft Delete Logic(Required)	
Attribute for identifying a soft delete	
BillingCity	*
Attribute value that indicats this object SHOULD be considered as deleted	
OR Attribute value that indicates this object SHOULD NOT be considered as deleted	

- c. Change **Time Format of Update Tracking**, if required. By default, Salesforce time format is *YYYY-MM-DD HH:MM:SS*.
- d. In Initial Timestamp box, enter the date from which the records are to fetched.
- e. Click Save.
- 6. On the Relationship tab

- Sync Objects						
+	Definition	Change Tracking	Relationship	Filters	Lifecycle Methods	
FSSync						+

Click the Plus button to open Add New Relationship dialog.

a. Provide the following details:

1 Select Target	2 Select Source	3 Select Type
Target Object	Source Attribute	Relationship
Target Attribute		Cascade
<b>`</b>		

- i. Select the required object from the Target Object list.
- ii. Select the required attribute from the Target Attribute list.
- iii. Select the required attribute from the **Source Attribute** list.
- iv. Select the type of relation between Source attribute and target attribute from the **Relationship** list.
- v. Select *True* from the **Cascade** list if you want to delete a record in the parent table and its child tables.

7. On the Filters tab, provide the following details:

FSSync				
+ Sync Scope Definitio	n			
- Sync Objects				
+	Definition Change T	racking Relationship	Filters	Lifecycle Methods
FSSync	Attribute List	— Client Side Filter	S	
		Filter Attribute	Conditions	
	Finance Select			- 0
	http://ya Select	Finance	EQ	<b>▼</b>
		+ Server Side Filte	rs	

- a. In the Client Side Filters, from the Attribute List, select an attribute.
- b. For the selected attribute, provide a condition.
- c. To save the current filter and add another filter, click the Plus button.
- d. In the Server Side Filters, from the Attribute List, select an attribute.
- e. For the selected attribute, provide a condition.
- f. To save the current filter and add another filter, click the Plus button.
- 8. On the Lifecycle Methods tab, provide the following details:
  - a. From the Action list, select an action.
  - b. From the Select Operation list, select an operation.

c. Click Generate Mappings.

FieldServicesSyn					
+ Sync Scope Definition					
— Sync Objects					
+	Definition	Change Tracking	Relationship	Filters	Lifecycle Methods
test1	Action	Create	*		
	Select Operatio	on are con			
	None	V QG Ger	ierate mappings		

*Note:* Input mapping is generated only for *Create*, *Update* and *Delete* operations.

*Note:* Output mapping is generated for all the operations: *Create*, *Update*, *Delete*, *get*, *getUpdated*, *getDeleted* and *getBatch*.

*Note:* Header Mapping needs to be added manually.

- d. Add Input parameters from the **Input Mapping** by clicking the **Plus** button. Provide the following details:
  - a. From the **Source Type** list, select the type of the source.
  - b. From the Source Value list, select a value.
  - c. From the Service Input Param list, select an input parameter.
  - d. Click Save.

## 9.3 Validate Sync Configuration

Kony Fabric allows you to validate the Sync configuration before you can utilize the scope in your application.

To validate the your Sync configuration, on the **Synchronization** page, click **Validate Sync Configuration**.

Add Synchronization	Configure New	Validate Sync Configuration	Lownload Sync Configuration
FieldServicesSyn com.kony	•		

You receive the following message if your scope is valid:

Validate Sync Configuration	х
Download	
Sync Configuration is Valid	

To download the file, click **Download**. This file is useful when the Sync Scope is invalid, and you wanted to know the details of the errors encountered while validating the Sync Scope.

## 9.4 Download the Sync Configuration

Click **Download Sync Configuration** to download the Sync configuration file *Syncconfig.xml* file on your computer.

Add Synchronization	Configure New	Validate Sync Configuration	A Download Sync Configuration
FieldServicesSyn com.kony	٥		

## 9.5 Sync Console

*Note:* The details of your sync scope will be available in Sync Services after you *publish* the app.

Kony Sync Management Console provides a single point of control for monitoring and configuring the Kony sync console creation process.

To view your Sync Console, click Sync Services from your cloud account.

×		
	Environments	
	Environment ADD NEW	
æ	ENVIRONMENT NAME	FEATURES
	Environment	
X	Available	
	MODIFY	Server Engagement Sync

For more details on Sync Console, refer to the following document: http://docs.kony.com/konylibrary/sync/kony\_sync\_console\_user\_guide/Default.htm

## 10. Engagement

Engagement Services allows you to upload push certificates for iOS, Android, BlackBerry, and WNS (Windows) platforms.

#### For sending messages, follow these steps:

- 1. Add Push Certificates
- 2. Access Messaging Console
- 3. Send a Push Message

## 10.1 Add Push Certificates

Kony Fabric Engagement Services supports the following platforms:

- 1. <u>iOS</u>
- 2. Android
- 3. BlackBerry
- 4. <u>WNS</u>

This section details the process for adding push certificates to your application.

## 10.1.1 iOS

*Note:* Refer to the following section for creating a push certificate: <u>Engagement Services Console</u> User Guide > Applications

To add iOS Push Certificates for your app, follow these steps:

1. Expand **iOS**. A list of configurable items appear.

<b>– É</b> iOS			
Application Mode	Production      Development		
iPhone Push Certificate	Browse No file selected.		
	nemnourush.p12	🛓 Download	🗎 Delete
Reset Certificate Password			
iPad Push Certificate	Browse No file selected.		
Certificate Password			
	Delete configuration		Save

- 2. Application Mode: An appropriate application mode.
  - Production mode: When selected, production certificates and associated password details are entered while sending push notifications. Push notifications are delivered in real-time.
  - Development mode: When selected, you can still send push message notifications, but delivery of push notifications are not real-time.
- 3. iPhone Push Certificate: From here, you can upload, download, or delete a certificate.
  - Click Browse to upload an iPhone certificate.
  - Click Download to download an iPhone certificate.
  - Click Delete to delete an iPhone certificate.
- 4. **Certificate Password**: Enter the password for iPhone, and then click Save to complete the configuration process.

- 5. iPad Push Certificate: From here, you can upload, download, or delete a certificate.
  - Click Browse to upload an iPhone certificate.
  - Click **Download** to download an iPhone certificate.
  - Click Delete to delete an iPhone certificate.
- 6. Click **Save** to complete the configuration process for iOS platform.

## 10.1.2 Android

*Note:* Refer to the following section for creating a push certificate: <u>Engagement Services Console</u> <u>User Guide > Applications</u>

To add Android Push Certificates for your app, follow these steps:

1. Expand Android. A list of configurable items appear.

+ 🗯 iOS	
🗕 🗰 Android	
GCM Authorization Key*	
	Save

2. Enter the GCM authorization key, and then click Save to complete the configuration process.

*Note:* Google Cloud Messaging for Android (GCM) is a service that helps you to send data from servers to Android applications on Android devices. This can be a lightweight message telling the Android application that there is new data to be fetched from the server (for example, a movie uploaded by a friend), or it can be a message containing up to 4kb of payload data (so apps like instant messaging can consume the message directly). The GCM service handles all aspects of queuing of messages and delivery to the target Android application running on the target device.

*Important:* From PhoneGap application, to use messaging services (subscription, push messages and fetch messages), you must enable cross-origin resource sharing (CORS) in KMS console.

To enable CORS, in Kony Fabric Engagement Console > General > Settings > Security, select the Allow Cross Domains Access check box. In Kony Fabric Engagement Console, by default the check box is cleared.

For more details, refer to <u>Kony Fabric Messaging Console > General > Settings > Security</u> section.

Security	
Auth token for subscription API:	
Authentication for Message API:	
Allow Cross Domains Access:	
	*
	Note: This will enable open access across domain boundraies.
	If you serve public content please consider using CORS to open it up for universal, lavaScript/browser access
	Sample Subdomain: http://www.sample.kony.com

#### 10.1.3 BlackBerry

*Note:* Refer to the following section for creating a push certificate: <u>Engagement Services Console</u> User Guide > Applications

To add BlackBerry Push Certificates for your app, follow these steps:

1. Expand **BlackBerry**. A list of configurable items appear.

🕂 🗯 iOS	
🛨 🍈 Android	
- E BlackBerry	
BlackBerry ID	· · · · · · · · · · · · · · · · · · ·
Reset BlackBerry Password	
BlackBerry Push URL	Lu,
	Delete configuration Save

2. BlackBerry ID: Enter the ID.

*Note:* BlackBerry Identity is a single, master key for BlackBerry products, sites, services, and applications, offering: Simplified access, privacy and security controls, a personalized and customizable experience.

- 3. BlackBerry Password: Enter the password.
- 4. BlackBerry Push URL: Enter the web address.

- 5. Click **Save** to complete the configuration process.
- 6. To delete configuration for BlackBerry, click **Delete Configuration**.

10.1.4 WNS (Windows)
<i>Note:</i> Refer to the following section for creating a push certificate: <u>Engagement Services Console</u> <u>User Guide &gt; Applications</u>
<i>Note:</i> Windows push certificate is a purchased SSL certificate that is converted to correct format for uploading to Kony Fabric.

To add Windows Push Certificates for your app, follow these steps:

1. Expand WINDOWS 8 RT and PRO. A list of configurable items appear.

+ 🗯 iOS		
🕂 🏟 Android		
🕂 🏭 BlackBerry		
- 📕 Windows 8 RT & Pro		
Secret		
SID		
	Delete configuration	ave

2. Secret: Enter the secret key details.

*Note:* Windows Secret is an associated secret key that contains strings used in authentication with KMS APIs. It is used in authentication on the client side during registration.

3. SID: Enter the SID details, and then click Save to complete the configuration process.

*Note:* Windows SID is a security identifier that is a unique, immutable identifier of a user, user group or other security principal. A security principal has a single SID for life, and all properties of the principal, including its name, are associated with the SID. This design allows a principal to be renamed (for example, from "John" to "Jane") without affecting the security attributes of objects that refer to the principal.

4. To delete push configuration for Windows, click **Delete Configuration**.

## 10.2 Accessing Engagement Services Console

The Engagement Services Console allows you to add and manage applications, view the stored certificates, and manage a subscribers list.

You can access Engagement Services console from your Kony Fabric cloud account by clicking the **Engagement Service** in the your cloud dashboard.

invironments			
Environment ADD NEW			
ENVIRONMENT NAME	FEATURES		
Environment Available MODIFY	Server	Engagement	Sync

*Note:* For more information on Engagement Services Console, refer to the following guide: http://docs.kony.com/konylibrary/messaging/kms\_console\_user\_guide/Default.htm.

## 11. Publishing the App

Once you have configured your demo app to use Kony User Repository identity service, you need to publish the app.

Based on environments created, Kony Fabric Console allows you to publish apps by using automated publish or manual publish.

- With automated publish, your apps are published to clouds or environments.
- Manual Publish is required only because of some limitations with publishing custom code associated with integration services.

#### To publish a service, follow these steps:

- 1. Click the **Publish** tab to view your available environments.
- 2. Select your target environment, and then click Publish.

Configure Se	ervices	Manage Client App Assets	Publish	
😥 Service & V	Web Client	🔄 Native Client		
Select envir	ronment to	o publish	<b>a</b> [	
Mo	obileFabric - En	terprise Apps - Trial (Unlimited)	# 1 chs	
ST N	TATUS lot Published	RUNTIME CONSO 로피 화 〇	LES 2	
				NEXT

## 11.1 Testing the Service

Now that the identity service for our app has been published, we can test the service by trying to authenticate as our demo user. To do this, we need the app key, app secret, and the identity service URL of our runtime environment.

#### For testing the service, follow these steps:

1. From the **Publish** tab, click the key icon of our runtime environment.



The app key and app secret are displayed.

The App key, App secret, and Service URL are used to initialize a client app to use Kony Fabric services.

*Note:* App Key is unique to each environment.

2. Click the download icon, and then click App Service Document.

App Service Document	×
<pre>{"appId":"dbc34cf3-aa97-4efe-9c0f-e1717dfd95fc","baseId":"1a285751-2 0de-4c9e-9ded-2fb7c87a4648","name":"Demo App","selflink":"https://10000 032.auth.konycloud.com/appconfig","login":[{"type":"basic","prov":"u serstore","url":"https://10000032.auth.konycloud.com"}],"reporti ngsvc":{"custom":"https://kw-demo.konycloud.com/services/CMS","session": "https://kw-demo.konycloud.com/services/IST"}}</pre>	

This will display a configuration JSON used by the client app to discover what services are available to this app in this environment. The configuration also contains the **login URL** to the user store (highlighted in red).

3. Test the service using the following cURL command for authenticating a user.

*Note:* cURL - a command line tool for getting or sending files using URL syntax. This guide uses the cURL command to represent a mobile device making HTTPS API calls to a Kony Fabric environment. cURL is typically pre-installed on Linux and Mac systems. For Windows, go to <a href="http://curl.haxx.se/download.html">http://curl.haxx.se/download.html</a>, download cURL, and the SSL libraries required to connect to HTTPS URLs.

For cURL commands and documentation, refer to http://curl.haxx.se/docs/

```
curl -X POST -H "X-Kony-App-Key:
24662f8e60c8a5cd2b2117e37d22fe32" -H "X-Kony-App-Secret:
75aa0fe163ace8f5c4a92245b97d95c6" -H "Accept: application/json" -
H "Content-Type: application/x-www-form-urlencoded" -d
'userid=demo%40kony.com&password=Pass1234'
'https://100000032.auth.konycloud.com/login?provider=userstore'
```

#### 11. Publishing the App

- 4. The JSON response contains the following elements:
  - a. **profile**: Includes user profile information. In this case, it is the user profile attributes from Kony User Repository. If this identity services were connected to an enterprise identity service provider, this would include user profile information from that system.
  - b. **provider token**: This is the security token returned from the external identity service provider such as Active Directory or Salesforce. In this case, it is the token returned from the Kony User Repository.
  - c. **refresh token**: The refresh token has a longer timeout than the provider token. The refresh token can be used to get a new provider token, but it requires the use of the app key and app secret to request a new provider token.
  - d. **claims token**: This is a Kony Fabric claims token that will be used for any subsequent calls to Integration, Objects, Orchestration, Sync, or Engagement Services.

The token values are formatted as JWT tokens and are digitally signed by the server so they can be validated by the server on subsequent calls. They can be decoded using a JWT decoder such as <a href="https://developers.google.com/wallet/digital/docs/jwtdecoder">https://developers.google.com/wallet/digital/docs/jwtdecoder</a> to view the data it includes.

The following is a sample JSON response from the cURL command:

```
{
    "profile": {
        "email": "demo@kony.com",
        "userid": "demo@kony.com",
        "firstname": "Demo",
        "lastname": "User"
    },
    "provider_token": {
        "exp": 1412190752000,
        "value":
```

```
"eyAiYWxnIjogIk5PTkUiLCAidHlwIjogImp3cyIqfQ.eyAiX2FjcyI6ICIxMDA
W
MDAwMzIiLCAiZXhwIjoqMTQxMjE5MDc1MiwqIl9pc3NtZXRhIjoqIi9hcGkvdjE
v
bWV0YWRhdGEvVX13M0pDdVU4XzVnUEZFNzdCM3ZGdz09IiwqI192ZXIiOiAidjE
u
MSIsICJfcHJvdl91c2VyaWQiOiAiZGVtb0Brb255LmNvbSIsICJfaWRwIjoqInV
Ζ
ZXJzdG9yZSIsICJpc3MiOiAiaHR0cHM6Ly8xMDAwMDAwMzIuYXV0aC5rb255Y2x
v
dWQuY29tIiwqIl9lbWFpbCI6ICJkZW1vQGtvbnkuY29tIiwqImp0aSI6ICJlMDU
747
MmFiNS050TY4LTQzNzctOWRkNC04ZWI4OWJhMGVhMjEiLCAiaWF0IjoqMTQxMjE
4
NzE1MiB9.MCwCFAa5lqjc8PKc3lZwXydRviPtrJXjAhRWSssiS86n4oWyuCZEsc
7
wkn7aHw",
    "provider": "userstore",
    "params": {}
    },
    "refresh token":
"eyAiYWxnIjogIk5PTkUiLCAidHlwIjogImp3cyIgfQ.eyAiX3Njb3BlIjogImc
i
LCAiX2FjcyI6ICIxMDAwMDAwMzIiLCAiZXhwIjoqMTQxMjI3MzU1MiwqI19pc3N
t.
ZXRhIjoqIi9hcGkvdjEvbWV0YWRhdGEvVX13M0pDdVU4XzVnUEZFNzdCM3ZGdz0
9
IiwqIl92ZXIiOiAidjEuMSIsICJfcHJvdl91c2VyaWQiOiAiZGVtb0Brb255LmN
V
bSIsICJfaWRwIjogInVzZXJzdG9yZSIsICJfYXBwIjogImRlZjljNzM4LTAxNjM
t
```

```
NDgzZS05NzdmLTM1MDIxMjVjMTk4YyIsICJpc3MiOiAiaHR0cHM6Ly8xMDAwMDA
W
MzIuYXV0aC5rb255Y2xvdWQuY29tIiwqIl9lbWFpbCI6ICJkZW1vQGtvbnkuY29
t.
IiwgImp0aSI6ICI0MTI1ZmE5Yy11ZDlmLTRjMTItYTYzNC02OGJkOTAwYTNhMTg
i
LCAiaWF0IjogMTQxMjE4NzE1MiwgIl9wdWlkIjogMjgwODI0NjA0OTc5NDU1MDg
2
IH0.MCwCFACJQFUW0C4pYFV2GIvOB0erHrENAhQQ3-Dvfe9ytvCzu-tbJZ
630lu
XA",
    "claims token": {
        "value":
"eyAiYWxnIjoqIk5PTkUiLCAidHlwIjoqImp3cyIqfQ.eyAiX3Njb3BlIjoqImc
i
LCAiX2FjcyI6ICIxMDAwMDAwMzIiLCAiX3ZlciI6ICJ2MS4xIiwgIl9pZHAiOiA
i
dXNlcnN0b3JlIiwqIl9hcHAiOiAiZGVmOWM3MzqtMDE2My00ODNlLTk3N2YtMzU
W
MjEyNWMxOThjIiwgImlzcyI6ICJodHRwczovLzEwMDAwMDAzMi5hdXRoLmtvbnl
j
bG91ZC5jb20iLCAiX2VtYWlsIjoqImRlbW9Aa29ueS5jb20iLCAiaWF0IjoqMTQ
Х
MjE4NzE1MiwgImV4cCI6IDE0MTIxOTA3NTIsICJfaXNzbWV0YSI6ICIvYXBpL3Y
Х
L211dGFkYXRhL1V5dzNKQ3VVOF81Z1BGRTc3QjN2Rnc9PSIsICJfcHJvdl91c2V
У
aWQiOiAiZGVtb0Brb255LmNvbSIsICJqdGkiOiAiY2M4MGFkNGEtNGQ0NS00MmF
k
LTk2ZjUtZTY0NzYwZWViZjI2IiwqIl9hdXRoeiI6ICJleUp3WlhKdGFYTnphVzl
1
```

```
Y3lJNmUzMHNJbkp2YkdWeklqcGJYWDAiLCAiX3BlaWQiOiAyODA4MjQ2MDQ5Nzk
0
NTUwODYgfQ.MC0CFQCP_1JSQe9stMYjr8P4vrgKYuTn5gIUSx6j_
R9dbjFFCcTCL
AiD6AOdqh0"
,
    "exp": 1412190752000
}
```

## 12. Settings

Using **Settings**, a superuser can manage tasks such as adding new users, assigning roles to users, deleting users, configuring proxy server, and configuring reports server.

Settings includes the following sections:

- Users
- Proxy
- Studio
- Reports

## 12.1 Users

A user is an individual person. Each user needs an account to access the Kony Fabric console. A superuser creates user accounts for owners, admins, and members who use the Kony Fabric console.

*Important:* As a user, you must be an admin or owner to access the Users page and perform different tasks based on the role.

#### 12.1.1 How to Add a User

#### To add a user, follow these steps:

1. In your Kony Fabric account, click **Settings**. By default, the **Users** page appears. The **Users** tab is visible to only users who are owners or admins. The page lists all owners, admins, and members of the account.

kony	) C											
Apps	Use	ers Proxy		Stud	dio							
<b>Environments</b>		Add New Use	er (	+						Search	c	λ
*		First Name		•	Last Name	Email ID		Phone	Accou	unt Role		
Settings		test			sdfasf	bvtuser@kon	y.com		Owne	er		

2. In the Users page, click Add New User button. The Add New User page appears.

First Name	Last Name
First name	Last name
Email ID	Phone
Email ID	Phone No.
Role Role Admin	
Member Owner	
Password	Confirm password
password	password

*Note:* All these fields are mandatory except the Phone number field.

- 3. Enter the details as required.
- 4. Click Save to save the user details. The system will add the new user in the grid.

#### 12.1.2 How to Change Environment Access to a User

Users can be provided full access or no access to configured environments. An environment can contain all three servers such as Integration, Engagement and Sync Services together or in different combinations. You can change the access for each user separately.

#### To change an environment access, follow these steps:

1. In the Settings > Users page, hover your cursor over the required user from the list, click the Settings button, and then click Change Environment Access.

kony	20							
<b>EF</b> Apps	Us	sers Proxy	Studio					
<b>Environments</b>		Add New User	+				Search	
<b>\$</b>		First Name		<ul> <li>Last Name</li> </ul>	Email ID	Phone	Account Role	
Reports		<u> </u>						$\mathbf{x}$
*							🕑 Edit	
settings							Change Environment	Access
							🗎 Delete	

The **Environment Access** page appears with all configured environments.

wironment Access for		
	Search	Q
Environment Name	Access	
Server	Full Access	• •
	No Access	

- 2. For an environment, from the Access drop-down list, select the option.
  - No Access: indicates that users cannot access an environment.
  - Full Access: indicates that users can access an environment.

3. Click **Done** to close the page.

## 12.2 Proxy

With proxy, you can enable more security to your apps. Typically, you use the proxy server to filter web content and monitor uploads and downloads when surfing the Internet. When connecting to the Internet through proxies, the IP address of your machine will not be shown. However, the IP of the proxy server will be shown.

*Important:* As a user, you must be an admin or owner to access the **Proxy** page and perform different tasks based on the role.

#### 12.2.1 How to Configure a Proxy

You can configure only one proxy server. A proxy server can be basic or NT LAN Manager (NTLM) authentication.

To configure a basic or NTLM proxy, follow these steps:

1. In your Kony Fabric account, click **Settings > Proxy**. The **Proxy Settings** page appears.



2. Select the Enable Proxy check box.

3. In the Proxy Host text box, enter the IP of the server.

Proxy Settings	Enable Proxy		
Proxy Host		Port	\$
<ul> <li>Authenticate</li> <li>Select Authentication</li> </ul>			
O Basic  NTLM Proxy User		Password	
NTLM Domain			
			Cancel Save

- 4. From the **Port** text box, enter the port number. The **Port** text box supports port numbers from 1 to 65535.
- 5. To enable authentication for your proxy, select the **Authenticate** check box, and follow these steps. Otherwise skip to Step 6.
  - a. Under Select Authentication, select Basic or NTLM.

For NTLM authentication, you need to add the following configurations for Kony Studio. Follow these steps:

- In the **Proxy User** text box, enter the user for the proxy.
- In the **Password** text box, enter the password for the proxy.
- In the **NTLM Domain** text box, enter the domain for the proxy.
- 6. Click **Save** to the save the proxy. The confirmation message appears.

#### 12.2.2 How to Enable a Proxy to an Integration Service

Once a proxy is configured, you can enable the proxy for an integration service. For more details, refer to <u>Creating an Integration Service</u>.

## 12.3 Studio

The Studio tab lists -D parameters that you need to log in to Kony Studio (IDE.) The parameters are generated during Kony Fabric installation.

To configure Kony Studio, copy and paste the following parameters in the eclipse.ini file located in your Kony Studio install folder - for example, <C:\Program Files\Kony\_ 6.0.3QA\Kony Studio>eclipse.ini.



#### 12.3.1 How to Configure -D parameters in Kony Studio

To configure -D parameters in Kony Studio (IDE), follow these steps:

*Important:* If you use secured services (HTTPS), configure Java Runtime Environment (JRE) associated with Kony Studio with CA certificates. If your CA certificate is not configured, the login to Kony Studio fails.

For details, refer to Kony Fabric Install Guide > Troubleshoot with SSL Certificate Issues.

- 1. Open the eclipse.ini file located in your Kony Studio install folder for example, <C:\Program Files\Kony 6.0.1GA\Kony Studio>eclipse.ini.
- 2. Copy the -D parameters from the Studio tab and paste them in the eclipse.ini file.
- 3. Save the eclipse.ini file and restart Kony Studio.

## 12.4 Reports

Under the **Settings**, the **Reports** tab allows you to configure the JasperReports Server. Once you complete JasperReports Server configuration, the **Reports** page (shown below) displays data (reports) from the JasperReports Server.



Currently, the **Reports** page displays only **Standard Reports**. To view standard reports, click the report. For more details on standard reports, refer to <u>Kony Reporting and Analytics - Standard</u> Reports.

#### 12.4.1 How to Configure JasperReports Server

Before configuring the JasperReports Server in the **Reports** tab, ensure that you have installed the JasperReports Server and configured Kony Fabric Console in the JasperReports Server.

- 1. In your Kony Fabric account, click **Settings > Reports**. The **Reports** page appears.
- 2. In the Jasper URL text box, enter the JasperReports Server URL.
- 3. In the Username text box, type jasperadmin.

*Note:* Note: Enter credentials for jasperadmin. The default credentials for jasperadmin: username = jasperadmin password = jasperadmin

- 4. In the **Password** box, type jasperadmin.
- 5. Click **Save** to the save the JasperReports Server. The confirmation message appears.

After you configured JasperReports Server successfully, you can access the standard reports from **Reports** > **Standard Reports** page.